

## PRIOR TO MOVE:

- \_\_Decide what to move and have unnecessary items hauled away.
- \_\_Get several estimates from moving or rental companies. Ask for referrals. consider moving insurance, your mover's liability for lost or damaged goods will not equal their replacement value. Get method and time of expected payments and plan for special needs of pets and infants.
- \_\_Transfer your children's school records, if applicable.
- \_\_Design a plan for boxes and furniture to go to designated areas. This will avoid confusion and keep you from moving boxes several times.
- \_\_Arrange for any unique items (piano, pool tables, etc.) to be moved by specialists.
- \_\_Obtain legal and vital statistic records for all of the family. Check to see if your will must be rewritten when moving across state lines.
- \_\_Pack all valuables (jewelry, birth certificates, insurance policies, deed documents, etc. ) to take with you personally.
- \_\_While packing take an inventory of expensive personal items such as TV, DVD, satellite receivers, etc. and record any serial or model numbers.
- \_\_Obtain medical records for Dentist (x-rays), Optometrist, General Practitioner, pharmacists for refill of prescriptions, get reference for new medical practitioners.
- \_\_Empty freezer and plan use of food.

## SEND CHANGE OF ADDRESS CARDS TO:

- \_\_Post Office
- \_\_Credit Card Accounts
- \_\_Subscriptions
- \_\_Social Security/Medicare
- \_\_National and Alumni Associations
- \_\_Mail Order Clubs
- \_\_Relatives and Friends
- \_\_Church
- \_\_Past Employers for W2's or 1099's

### Hints:

- \_\_Use old address labels to speed up change of address forms.
- \_\_Leave new address labels at old address so the new occupants can easily forward stray mail.

## DISCONNECT UTILITIES AND ADVISE WHERE TO SEND FINAL BILLS AND COORDINATE A 'TRANSFER' OF SERVICE WITH NEW OWNERS OF YOUR OLD HOME AND PREVIOUS OWNERS OF YOUR NEW HOME. (DON'T FORGET ANY REFUNDS OR DEPOSITS MADE). YOU MAY WANT OT OVERLAP TRANSFER DATED TO AVOID LOSS OF SERVICES (ESPECIALLY TELEPHONE).

- \_\_Water , if not handled by title company.
- \_\_Electric
- \_\_Gas, LPG of heating oil

- \_\_Telephone
- \_\_Cable
- \_\_Internet
- \_\_Trash Removal

## NOTIFY AND CANCEL SERVICES:

- \_\_Milk
- \_\_Diaper Service
- \_\_Newspaper
- \_\_Lawn Care
- \_\_Water Softener

## BANKING:

- \_\_Get reference from your present bank for affiliate in new city.
- \_\_Arrange to transfer funds to new accounts or have them electronically transferred.
- \_\_Arrange for contents of safe deposit box to be transferred.
- \_\_ Obtain cashier's check for closing on new home or electronic funds transfer to new bank location or title company.

## TRANSFER MEMBERSHIPS:

- \_\_Church
- \_\_Clubs
- \_\_Civic Organizations

## NOTIFY INSURANCE COMPANIES:

- \_\_Health
- \_\_Life
- \_\_Home Owners
- \_\_Auto
- \_\_Supplemental
- \_\_Check with your agent on coverage of life, car, and household goods en route to your new home.